

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name Aethon Minerals Corporation

Reporting Year **From** 2017-12-01 **To:** 2018-12-31 **Date submitted** 2019-05-30



Reporting Entity ESTMA Identification Number E190202

Original Submission
 Amended Report

Other Subsidiaries Included
 (optional field) Aethon Minerals Chile SpA

Not Consolidated

Not Substituted

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity Carlos Pinglo **Date** 2019-05-30

Position Title Vice President Finance & CFO

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Subsidiary Reporting Entities (if necessary)

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Aethon Minerals Corporation
 E190202

Currency of the Report CAD

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Chile	Tesoreria General de la Republica				325,897					325,897	165,669,968 Chilean Pesos (CLP) converted at 508.35 CLP for CAD\$

Additional Notes:

On September 27, 2018 Aethon Minerals Corporation changed its fiscal year end from November 30 to December 31 effective from December 1, 2017.

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Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
Chile	Arcas			299,671					299,671	152,337,854 Chilean Pesos (CLP) converted at 508.35 CLP for CAD\$
Chile	Maricunga			26,226					26,226	13,332,114 Chilean Pesos (CLP) converted at 508.35 CLP for CAD\$

Additional Notes³: On September 27,2018 Aethon Minerals Corporation changed its fiscal year end from November 30 to December 31 effective from December 1,2017.